

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051

Sub: Declaration for Preference Shares

Ref: Application under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the proposed Scheme of Arrangement among Magnum Ventures Limited ("Demerged Company"), Magnum Paperz Limited ("Resulting Company") and their respective shareholders and creditors ("the Proposed Scheme")

Dear Sir/ Madam,

This has reference to the captioned matter; we wish to declaration and undertake, in respect of preference shares, as below:

- a. **In the Demerged Company:** Pre-Scheme; there are 3,25,000 Compulsorily Redeemable Preference Shares of a face value of INR 100 each fully paid-up, issued and outstanding in the listed Demerged Company – Magnum Ventures Limited. These preference shares are non-convertible. Preference shares are not listed at any stock exchange.

Post Scheme, for every ten (10) compulsorily redeemable preference shares of face value INR 100 each held in the Demerged Company as on the Record Date, the preference shareholders shall thereafter hold one (1) compulsorily redeemable preference share of face value INR 100 each, credited as fully paid-up, and the balance nine (9) compulsorily redeemable preference shares of face value INR 100 each shall stand cancelled and extinguished, without any further act, instrument or deed.

The Compulsorily Redeemable Preference Shares remaining outstanding in the Demerged Company, Post Scheme, shall continue to remain unlisted. *[Refer clause 20.10 of the Draft Scheme]*

- b. **In the Resulting Company:** Pre-Scheme, there is no preference shares issued in the unlisted Resulting Company – Magnum Paperz Limited.

Post Scheme, the Resulting Company shall issue and allot nine (9) New Compulsorily Redeemable Preference Shares of face value of INR 100 each, credited as fully paid-up, to each of the Compulsorily Redeemable Preference Shareholders of the Demerged Company for every ten (10) Compulsorily Redeemable Preference Shares of face value of INR 100 each held by them in the Demerged Company, on the same terms and conditions.

The Resulting Company neither proposes nor is required under Applicable Law to list the New Non-Cumulative Compulsorily Redeemable Preference Shares to be issued pursuant to this Scheme on any recognised stock exchange. *[Refer clause 20.11 of the Draft Scheme]*

Thanking You,
For Magnum Ventures Limited

Aaina
Gupta

Aaina Gupta
Designation: Company Secretary

Date: 25.04.2026
Place: Ghaziabad

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'Exchange Plaza'. C-1, Block G, Bandra Kurla
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Sub: Declaration for compliance with the requirements of Para (A)(12)(A) of Part I of SEBI Master Circular

Ref: Application under Regulation 37 and 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the proposed Scheme of Arrangement among Magnum Ventures Limited ("Demerged Company"), Magnum Paperz Limited ("Resulting Company") and their respective shareholders and creditors ("the Proposed Scheme")

Dear Sir/ Madam,

This has reference to the captioned matter; we wish to declaration and undertake that no non-convertible debentures (NCDs) or Non-convertible redeemable preference shares (NCRPS) are proposed to be issued to the equity shareholders of the listed Demerged Company – Magnum Ventures Limited.

The Compulsorily Redeemable Preference Shares presently issued by the Demerged Company are not listed on any recognised stock exchange. The Compulsorily Redeemable Preference Shares remaining outstanding in the Demerged Company after the reduction of share capital pursuant to this Scheme shall continue to remain unlisted. *[Refer clause 20.10 of the Draft Scheme]*

Post Scheme, the Resulting Company shall issue and allot nine (9) New Compulsorily Redeemable Preference Shares of face value of INR 100 each, credited as fully paid-up, to each of the Compulsorily Redeemable Preference Shareholders of the Demerged Company for every ten (10) Compulsorily Redeemable Preference Shares of face value of INR 100 each held by them in the Demerged Company, on the same terms and conditions. The Resulting Company neither proposes nor is required under Applicable Law to list the New Non-Cumulative Compulsorily Redeemable Preference Shares to be issued pursuant to this Scheme on any recognised stock exchange. *[Refer clause 20.11 of the Draft Scheme]*

In view of the above, compliance with the requirements of Para (A)(12)(A) of Part I of SEBI Master Circular is not applicable.

Thanking You,
For Magnum Ventures Limited

Aaina Gupta

Aaina Gupta
Designation: Company Secretary

Date: 25.04.2026
Place: Ghaziabad